

Habitat for Humanity Canada

Gifts of Publicly Traded Securities and Mutual Funds

This form is to be completed by the donor and authorizes your broker to complete the transfer of securities to Habitat for Humanity Canada. Please note, you will receive a tax receipt for the fair market value, which is the selling price of the securities on the date the gift is sold by Richardson Wealth. It is Habitat for Humanity Canada's policy to sell any donated securities at the first opportunity, generally within 24 hours.

Name of Donor: _____

Street Address: _____

City: _____ Province: _____ Postal Code: _____

Telephone: _____ Fax: _____ Email: _____

Name of donor's broker and firm: _____

Broker's Telephone: _____ Fax: _____ Email: _____

Name of securities to be donated: _____

Number of shares or units to be donated: _____

Description of securities (e.g. CUSIP, common, preferred, Exchange, symbol, etc.): _____

Please have your broker contact Carita Yosurack at Richardson Wealth to verify transfer of securities.

Receiving Institution:	Richardson Wealth, Kitchener ON
	CUID #GMPT, DTC 5016, Mutual Fund Dealer/Rep Code 7673
Investment Services Associate:	RWRC Carita Yosurack, Carita.Yosurack@RichardsonWealth.com
Telephone:	1-800-461-4748 or 1-519-772-7806
Fax:	1-519-772-7810

Habitat for Humanity Canada Account Number 600-4GJ0 A

Signature of donor: _____ Date: _____

Please email or fax this form to Carita Yousarik at Richardson Wealth (contact information above) and Lalit Varma, Vice President Finance and Administration at Habitat for Humanity Canada.

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Thank you for your support!